

**NOTICE OF PUBLIC MEETING
THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF PHOENIX, ARIZONA
BOARD OF DIRECTORS
*REVISED**

Pursuant to A.R.S. Section 38-431.02, notice is hereby given to the members of **THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF PHOENIX, ARIZONA BOARD OF DIRECTORS**, and to the general public, that **THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF PHOENIX, ARIZONA BOARD OF DIRECTORS** will hold a meeting open to the public on **Tuesday, March 9, 2010, at 3:30 p.m., located at the Calvin C. Goode Municipal Building, 251 West Washington Street, 9th Floor, Conference Room 910, Phoenix, Arizona.**

One or more Board Members may participate via teleconference.

The agenda for the meeting is as follows:

Call to Order

1. Approval of Meeting Minutes

- a. January 7, 2010 Finance Committee Meeting Minutes
- b. February 9, 2010 Regular Meeting Minutes
- c. February 16, 2010 Focus Group Meeting Minutes

2. Dunn-Edwards Project, Recovery Zone Facility Bonds, Series 2010

Discuss, consider and decide whether to grant final approval of the application from Dunn-Edwards Corporation, a Delaware corporation (the "Applicant"), for the proposed issuance of the Authority's Recovery Zone Facility Bonds (Dunn-Edwards Project), in one or more tax-exempt and/or taxable series in an aggregate principal amount not to exceed \$7,515,000 to (i) finance the costs of acquiring, constructing, improving and equipping approximately 18 acres of land and a newly constructed, 304,000 square foot building, located at 520 South 67th Avenue in Phoenix, Arizona, for use as a manufacturing facility, as administrative offices for regional sales staff and support staff, and as a location for a retail store, (ii) fund any required reserve funds, (iii) pay capitalized interest, if any, and (iv) pay costs of issuing the bonds.

3. * Native American Connections, Inc.

Report from the Authority's Executive Director and discuss, consider and decide whether to provide financial and technical assistance in connection with the Guiding Star Project credit facility and authorizing the Authority's Executive Director to negotiate and to document matters related thereto.

4. * Procurement of Legal Advisor Services

Discuss, consider and decide whether to accept the recommendations from the Evaluation Committee regarding responses to requests for proposal for General Corporate Counsel.

5. Financial Statements for the period ending February 28, 2010

Discuss, consider and decide whether to accept as presented the financial statements for the period ending February 28, 2010.

6. * President's Report

7. Executive Director's Report

8. Call to the Public

Comments from the public. Those wishing to address the Authority need not request permission in advance. Action taken as a result of public comment will be limited to directing Authority's Counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

9. Announcements

Announcement of future meeting dates and other information concerning the Authority.

Adjournment

For further information, please call Mr. Juan Salgado, Executive Director, The Industrial Development Authority of the City of Phoenix, Arizona, at 602-262-7304.

For reasonable accommodations, call Mike Santellanes at Voice/602-262-7644 or TTY/602-534-5500 as early as possible to coordinate needed arrangements.

Date Posted: March 8, 2010