



Bond Financing Application

Project: test

Project: test

Section 1: General Information

Question #1 Project Name

Answer to #1 test

Question #2 Applicant

Answer to #2 test

Question #3 Applicant Contact Person

Answer to #3 test

Question #4 Title

Answer to #4 test

Question #5 Street Address (include building or suite number if applicable)

Answer to #5 test

Question #6 City

Answer to #6 test

Question #7 State (example: AZ)

Answer to #7 test

Question #8 Zip

Answer to #8 test

Question #9 Telephone Number

Answer to #9 (000) 000-0000

Question #10 Cell Phone Number

Answer to #10

Question #11 E-mail (include additional email addresses if applicable)

Answer to #11

Question #12 Anticipated Closing Date (use MM/DD/YYYY format)

Answer to #12

Question #13

Maximum Amount of Requested Financing (not to exceed):

Answer to #13

Project: test

Section 2: Proposed Finance Team

Question #1

Proposed Finance Team

Answer to #1

Applicant's Counsel

Company	test
Contact	test
Title	test
Address	test
City	test
State	test
Zip	test
Telephone	(000) 000-0000
E-mail	justin@fosemckay.com
Mobile	

Bond Counsel

Company	
Contact	
Title	
Address	
City	
State	
Zip	
Telephone	
E-mail	
Mobile	

Bond Purchaser or Underwriter

Company	
Contact	
Title	
Address	
City	
State	
Zip	

Telephone

E-mail

Mobile

Trustee

Company

Contact

Title

Address

City

State

Zip

Telephone

E-mail

Mobile

Other

Company

Contact

Title

Address

City

State

Zip

Telephone

E-mail

Mobile

Project: test

Section 3: Information Regarding the Applicant

Question #1

Provide a brief description of the Applicant.

Answer to #1

Question #2

Are there any conflicts of interest among the Applicant, its officers, management or directors, and the other parties to the proposed financing, including but not limited to the Phoenix IDA, the City of Phoenix, or their officers or agents?

Answer to #2

Details:

Project: test

Section 4: Proposed Project and Financing Structure

Question #1

Describe the Project, including each street address or location, use of proceeds, and details on the facilities to be financed (including land, buildings, equipment, etc.) for each Project site or location.

Answer to #1

Question #2

Describe the proposed financing structure.

Answer to #2

Project: test

Section 5: Estimated Sources and Uses of Funds

Question #1

Please provide a general idea of the expected sources and uses of bond proceeds using the template below as a guide.

Answer to #1

Sources

Sources Total: \$0.00

Uses

Uses Total: \$0.00

Project: test

Section 6: Employment Plan

Question #1

Estimate the number of NEW jobs to be created over the next three years by the Project for each employment category identified below. New jobs are those that will be created as a result of the Project as distinguished from jobs relocated from a different site, or jobs retained at the same site.

Answer to #1

Temporary:			
Construction			
Other			
		Total:	0
Permanent:			
Professionals			
Clerical/Trade			
		Total:	0
Total # of positions:			
Sub Total			0
		Total:	0
Total Average Annual Salary			
Total Average Annual Salary			
		Total:	0

Project: test

Section 7: Confirmation

Question #1 Date of Application (use MM/DD/YYYY format)

Answer to #1

Question #2 Your Name

Answer to #2

Question #3 Title

Answer to #3

ELECTRONIC COMMUNICATIONS AND SIGNATURES

You acknowledge and agree that any agreements or attestations made by you electronically satisfy any legal requirement that such communications be made in writing.

When you complete this Application, you will be required to acknowledge your use and the validity of your electronic signature, and specifically that you are signing this Application with your electronic signature.

* APPLICATION FEE

Please submit the \$3,000 nonrefundable application fee by check, ACH, or wire transfer within two (2) days of submitting this application.