

<b>Closing Date</b>	<b>Project Name</b>	<b>Amount Financed</b>
Oct-18	<b>Vista College Preparatory</b> <i>812 and 901 S. 6th AZ, Phoenix, AZ</i> <i>4510 and 4520 W. McDowell Rd Phoenix, AZ</i>	\$ 10,500,000
May-18	<b>Arizona State University - Downtown Phoenix Student Housing</b> <i>812 and 902 S. 6th Ave Phoenix, AZ</i>	\$ 104,355,000
May-18	<b>Ball Charter Schools (Val Vista)</b> <i>4120 S. Val Vista Dr., Gilbert, AZ</i>	\$ 7,350,000
Oct-17	<b>Legacy Traditional Schools-Phoenix Campus</b> <i>Northeast corner of N. 99th Ave. and W. Campbell Ave., Phoenix, AZ</i>	\$ 25,775,000
Sep-17	<b>Legacy Traditional Schools-East Mesa Campus</b> <i>Southwest corner of S. Signal Butte Rd. and E. Guadalupe Rd., Mesa, AZ</i>	\$ 21,690,000
Sep-17	<b>Legacy Traditional Schools-Cadence Campus</b> <i>Northwest corner of E. Lake Mead Pkwy. and Pawnee Ln., Henderson, NV</i>	\$ 22,615,000
Jul-17	<b>Broadway Terrace Apartments</b> <i>12815 N. 28th Dr., Phoenix, AZ</i>	\$ 8,700,000
Jun-17	<b>La Palmilla Apartments</b> <i>3838 W. Camelback Rd., Phoenix, AZ</i>	\$ 14,775,000
Nov-16	<b>Legacy Traditional Schools-Surprise Campus</b> <i>14506 W. Sweetwater Ave., Surprise, AZ</i>	\$ 24,310,000
Nov-16	<b>Legacy Traditional Schools-Laveen Campus</b> <i>7900 S. 43rd Ave., Laveen, AZ</i>	\$ 5,880,000
Nov-16	<b>Legacy Traditional Schools-Peoria Campus</b> <i>7877 W. Hillcrest Blvd., Peoria, AZ</i>	\$ 12,380,000
Nov-16	<b>Legacy Traditional Schools-North Valley Campus</b> <i>5025 Valley Drive, North Las Vegas, NV</i>	\$ 22,865,000
Nov-16	<b>Legacy Traditional Schools-North Chandler Campus</b> <i>1900 N. McQueen Rd., Chandler, AZ</i>	\$ 17,475,000
Nov-16	<b>Legacy Traditional Schools-Glendale Campus</b> <i>13901 N. 67th Ave., Glendale, AZ</i>	\$ 16,850,000
Oct-16	<b>3rd and Indian School Assisted Living Project</b> <i>4000 N. 3rd Ave., Phoenix, AZ</i>	\$ 29,500,000
Sep-16	<b>KIPP Tech Valley Charter School</b> <i>1 Dudley Heights, Albany, NY</i>	\$ 12,000,000
Aug-16	<b>Deer Valley Veterans Assisted Living Project</b> <i>2641 W. Union Hills Dr., Phoenix, AZ</i>	\$ 21,540,000

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Apr-16	<b>Ridgeline Academy, Inc.</b> <i>33625 N. North Valley Pkwy., Phoenix, AZ</i>	\$ 6,940,000
Apr-16	<b>Freedom Academy, Inc.</b> <i>3916 E. Paradise Lane, Phoenix, AZ</i>	\$ 6,160,000
Mar-16	<b>Eastern Kentucky University Project</b> <i>205 Barnes Mill Rd., Richmond, KY</i>	\$ 58,955,000
Mar-16	<b>Great Hearts Academies - Glendale Preparatory Academy/Archway Classical Academy - Glendale</b> <i>23276 N. 83rd Ave., Ste. 1, Peoria, AZ</i>	\$ 13,460,000
Mar-16	<b>Great Hearts Academies - North Phoenix Preparatory Academy/Archway Classical Academy - North Phoenix</b> <i>13613 N. Cave Creek Rd., Phoenix, AZ</i>	\$ 19,355,000
Mar-16	<b>Great Hearts Academies - Scottsdale Preparatory Academy</b> <i>16537 N. 92nd St., Scottsdale, AZ</i>	\$ 15,650,000
Feb-16	<b>Villa Montessori School</b> <i>2802 E. Meadowbrook Ave., Phoenix, AZ</i> <i>4535 N. 28th St., Phoenix, AZ</i>	\$ 8,625,000
Jan-16	<b>BASIS Schools, Inc. - Chandler Campus</b> <i>1800 E. Chandler Blvd., Chandler, AZ</i>	\$ 15,060,000
Jan-16	<b>BASIS Schools, Inc. - Chandler Primary North Campus</b> <i>204 W. Chandler Heights Rd., Chandler, AZ</i>	\$ 2,155,000
Jan-16	<b>BASIS Schools, Inc. - Oro Valley Primary Campus</b> <i>11155 N. Oracle Rd., Oro Valley, AZ</i>	\$ 10,270,000
Jan-16	<b>BASIS Schools, Inc. - Scottsdale Campus</b> <i>11440 N. 136th St., Scottsdale, AZ</i>	\$ 20,110,000
Jan-16	<b>BASIS Schools, Inc. - Scottsdale Primary Campus</b> <i>11735 N. Scottsdale Rd., Scottsdale, AZ</i>	\$ 2,675,000
Jan-16	<b>BASIS Schools, Inc. - D.C. Campus</b> <i>410 8th St., N.W., Washington, D.C.</i>	\$ 33,890,000
Apr-15	<b>Legacy Traditional School - Maricopa</b> <i>17760 N. Regent Dr., Maricopa, AZ</i>	\$ 20,300,000
Apr-15	<b>Legacy Traditional School - Gilbert</b> <i>2747 S. Recker Rd., Gilbert, AZ</i>	\$ 20,400,000

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Mar-15	<b>Pinnacle Pointe Academy</b> <i>6753 W. Pinnacle Peak Rd., Glendale AZ</i>	\$ 2,900,000
Mar-15	<b>Canyon Pointe Academy</b> <i>4941 W. Union Hills Rd., Glendale, AZ</i>	\$ 2,500,000
Mar-15	<b>North Pointe Prep</b> <i>10215 N. 43rd Ave., Phoenix, AZ</i>	\$ 12,700,000
Mar-15	<b>Elko Convention Center Project</b> <i>700 Moren Way, Elko, NV</i>	\$ 9,000,000
Mar-15	<b>BASIS Schools, Inc. - Chandler Primary &amp; Scottsdale Primary</b> <i>204 W. Chandler Heights Rd., Chandler, AZ</i> <i>11735 N. Scottsdale Rd., Scottsdale, AZ</i>	\$ 1,400,000
Mar-15	<b>BASIS Schools, Inc. - Goodyear</b> <i>15800 W. Sherman St., Goodyear, AZ</i>	\$ 13,000,000
Mar-15	<b>BASIS Schools, Inc. - Tucson</b> <i>3825 E. 2nd St., Tucson, AZ</i>	\$ 16,100,000
Mar-15	<b>BASIS Schools, Inc. - Tucson North</b> <i>5740 E. River Rd., Tucson, AZ</i>	\$ 12,100,000
Mar-15	<b>BASIS Schools, Inc. - Scottsdale</b> <i>11440 N. 136th St., Scottsdale, AZ</i>	\$ 9,100,000
Mar-15	<b>BASIS Schools, Inc. - Phoenix</b> <i>11850 N. 32nd St., Phoenix, AZ</i>	\$ 9,200,000
Mar-15	<b>BASIS Schools, Inc. - Peoria</b> <i>25950 N. Lake Pleasant Pkwy., Peoria, AZ</i>	\$ 7,300,000
Mar-15	<b>BASIS Schools, Inc. - Oro Valley</b> <i>11155 N. Oracle Rd., Oro Valley, AZ</i>	\$ 6,100,000
Mar-15	<b>BASIS Schools, Inc. - Flagstaff</b> <i>1700 N. Gemini Dr., Flagstaff, AZ</i>	\$ 7,700,000
Mar-15	<b>BASIS Schools, Inc. - Chandler</b> <i>1800 E. Chandler Blvd., Chandler, AZ</i>	\$ 7,300,000
Mar-15	<b>Girl Scouts-Arizona Cactus-Pine Council</b> <i>1611 E. Dobbins Rd., Phoenix, AZ</i>	\$ 10,000,000
Dec-14	<b>Guam Facilities Foundation, Inc. Project</b> <i>Barrigada, Guam</i>	\$ 107,400,000

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Nov-14	<b>Veterans Assisted Living Yuma</b> <i>2600 S. 4th Ave., Yuma, AZ</i>	\$ 12,900,000
Oct-14	<b>Great Hearts Academies - Chandler Preparatory Academy/Archway Classical Academy - Chandler</b> <i>1951 N. Alma School Rd., Chandler, AZ</i>	\$ 9,800,000
Oct-14	<b>Great Hearts Academies - Arete Preparatory Academy/Archway Classical Academy - Arete</b> <i>4525 E. Baseline Rd., Gilbert, AZ</i>	\$ 16,800,000
Oct-14	<b>Great Hearts Academies - Cicero Preparatory Academy/Archway Classical Academy - Cicero</b> <i>7205 N. Pima Rd., Scottsdale, AZ</i>	\$ 16,200,000
Oct-14	<b>Great Hearts Academies - Trivium Preparatory Academy/Archway Classical Academy - Trivium</b> <i>2001 N. Bullard Ave., Goodyear, AZ</i>	\$ 20,200,000
Oct-14	<b>Great Hearts Academies - Lincoln Preparatory Academy/Archway Classical Academy - Lincoln</b> <i>2250 S. Gilbert Rd., Chandler, AZ</i>	\$ 17,100,000
Aug-14	<b>Hill N Dell Apartments</b> <i>502 N. 51st St., Phoenix, AZ</i>	\$ 8,700,000
May-14	<b>Legacy Traditional School - Avondale</b> <i>12320 W. Van Buren St., Avondale, AZ</i>	\$ 17,900,000
May-14	<b>Legacy Traditional School - Chandler</b> <i>3201 S. Gilbert Rd., Chandler, AZ</i>	\$ 21,100,000
May-14	<b>Legacy Traditional School - Laveen</b> <i>7900 S. 43rd Ave., Laveen, AZ</i>	\$ 15,100,000
May-14	<b>Legacy Traditional School - Northwest Tucson</b> <i>3500 W. Cortaro Farms Rd., Tucson, AZ</i>	\$ 18,900,000
May-14	<b>Mayo Clinic Arizona</b> <i>5777 E. Mayo Boulevard, Phoenix, AZ</i>	\$ 180,000,000
Mar-14	<b>Arizona Charter Academy</b> <i>16011 N. Dysart Rd., Surprise, AZ</i>	\$ 11,600,000
Mar-14	<b>BASIS - San Antonio North</b> <i>318 E. Ramsey Rd., San Antonio, TX</i>	\$ 9,600,000

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Feb-14	<b>BASIS - Phoenix Central</b> <i>201 E. Indianola Ave., Phoenix, AZ</i>	\$ 9,600,000
Feb-14	<b>BASIS - Prescott</b> <i>1901 Prescott Lakes Pkwy., Prescott, AZ</i>	\$ 9,000,000
Jan-14	<b>Arizona Christian University</b> <i>2625 E. Cactus Rd., Phoenix, AZ</i>	\$ 10,000,000
Dec-13	<b>Valle del Sol (Primer Paso)</b> <i>1209 S. First Ave., 502 N. 27th Ave., Phoenix, AZ</i> <i>4117 N. 17th St., Phoenix, AZ</i> <i>832-904B Fairview Ln., Española, NM</i> <i>314 Don Fernando St., 629 Adrienne Ln., Taos, NM</i>	\$ 3,100,000
Dec-13	<b>BASIS - Oro Valley</b> <i>11129 N. Oracle Rd., Oro Valley, AZ</i>	\$ 8,300,000
Dec-13	<b>Candeo Schools, Inc.</b> <i>9965 W. Calle Lejos, Peoria, AZ</i>	\$ 11,000,000
Nov-13	<b>Great Hearts Academies - Chandler Preparatory Academy/Archway Classical Academy - Chandler</b> <i>1951 N. Alma School Rd., Chandler, AZ</i>	\$ 9,100,000
Nov-13	<b>Great Hearts Academies - Arete Preparatory Academy/Archway Classical Academy - Arete</b> <i>4525 E. Baseline Rd., Gilbert, AZ</i>	\$ 15,400,000
Nov-13	<b>Great Hearts Academies - Cicero Preparatory Academy/Archway Classical Academy - Cicero</b> <i>7205 N. Pima Rd., Scottsdale, AZ</i>	\$ 14,900,000
Sep-13	<b>George Gervin Prep Academy – San Antonio</b> <i>6944 S. Sunbelt Dr., San Antonio, TX</i>	\$ 8,100,000
Jul-13	<b>Paradise Shadows Apartments</b> <i>16035 N. 27th St., Phoenix, AZ</i>	\$ 4,100,000
Jul-13	<b>George Gervin Prep Academy – Phoenix</b> <i>2801 E. Southern Ave., Phoenix, AZ</i>	\$ 4,300,000
May-13	<b>BASIS - Mesa</b> <i>5010 S. Eastmark Pkwy., Mesa, AZ</i>	\$ 7,800,000
Apr-13	<b>Vieste SPE, LLC</b> <i>11480 W. Glendale Ave., Glendale, AZ</i>	\$ 28,900,000

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Apr-13	<b>BASIS - San Antonio</b> <i>8519 Floyd Curl Dr., San Antonio, TX</i>	\$ 9,300,000
Feb-13	<b>EAGLE College Preparatory</b> <i>2450 W. South Mountain Ave., Phoenix, AZ</i>	\$ 10,300,000
Feb-13	<b>BASIS - Ahwatukee</b> <i>10210 S. 50th Pl., Phoenix, AZ</i>	\$ 8,800,000
Jan-13	<b>Republic Services</b> <i>(7 projects in 5 states [Georgia, Illinois, Indiana, Nevada and So. Carolina])</i>	\$ 155,100,000
Dec-12	<b>KIPP Tech Valley Charter School</b> <i>1 Dudley Heights, Albany, NY</i>	\$ 8,400,000
Dec-12	<b>Higley Unified School District</b> <i>1100 S. Recker Rd., Gilbert, AZ</i> <i>18655 E. Jacaranda Blvd., Queen Creek, AZ</i>	\$ 69,300,000
Nov-12	<b>Great Hearts Academies - Glendale Preparatory Academy</b> <i>23276 N. 83rd Ave., Peoria, AZ</i>	\$ 12,600,000
Nov-12	<b>Phoenix Collegiate Academy</b> <i>5610 S. Central Ave., Phoenix, AZ</i>	\$ 2,000,000
Nov-12	<b>Phoenix Collegiate Academy</b> <i>4445 S. 12th St., Phoenix, AZ</i>	\$ 3,300,000
Oct-12	<b>Adams Traditional Academy</b> <i>2323 W. Parkside Ln., Phoenix, AZ</i>	\$ 15,900,000
Aug-12	<b>George Gervin Prep Academy – Phoenix</b> <i>2801 E. Southern Ave., Phoenix, AZ</i>	\$ 1,700,000
Jun-12	<b>Rowan University</b> <i>Rowan Boulevard, Glassboro, NJ</i>	\$ 182,100,000
Mar-12	<b>Brighter Choice Charter Schools for Boys/Girls</b> <i>395 Elk St., Albany, NY</i>	\$ 15,100,000
Feb-12	<b>Painted Rock Academy</b> <i>14841 N. Black Canyon Hwy., Phoenix, AZ</i>	\$ 10,000,000
Jan-12	<b>Great Hearts Academies - Veritas Preparatory Academy</b> <i>3102 N. 56th St., Phoenix, AZ</i>	\$ 16,400,000
Dec-11	<b>City and Country School</b> <i>146 W. 13th St., New York, NY</i>	\$ 17,200,000

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Dec-11	<b>Marcos de Niza Apartments</b> <i>305 W. Pima St., Phoenix, AZ</i>	\$ 13,600,000
Sep-11	<b>Riverdale Country School</b> <i>5250 Fieldston Rd., Bronx, NY</i>	\$ 24,100,000
May-11	<b>Arizona School for the Arts</b> <i>1410 N. 3rd St., Phoenix, AZ</i>	\$ 8,800,000
Dec-10	<b>Nightingale-Bamford School</b> <i>East 92nd St., New York, NY</i>	\$ 15,000,000
Dec-10	<b>Friends Seminary School</b> <i>222 E. 16th St., New York, NY</i>	\$ 25,500,000
Dec-10	<b>W.L. Gore &amp; Associates</b> <i>32212 N. Valley Pkwy., Phoenix, AZ</i>	\$ 19,000,000
Dec-10	<b>Dunn-Edwards Corporation</b> <i>520 S. 67th Ave., Phoenix, AZ</i>	\$ 22,500,000
Mar-10	<b>EAGLE College Preparatory</b> <i>2450 W. South Mountain Ave., Phoenix, AZ</i>	\$ 7,000,000
Mar-10	<b>Dunn-Edwards Corporation</b> <i>520 S. 67th Ave., Phoenix, AZ</i>	\$ 7,500,000
Jan-10	<b>W.L. Gore &amp; Associates</b> <i>32212 N. Valley Pkwy., Phoenix, AZ</i>	\$ 30,000,000
Dec-09	<b>Career Success Schools</b> <i>3817 N. 27th Ave., Phoenix, AZ</i> <i>3120 N. 32nd St., Phoenix, AZ</i> <i>2550 E. Camelback Rd., Phoenix, AZ</i>	\$ 11,200,000
Mar-09	<b>ACCEL</b> <i>10251 N. 35th Ave., Phoenix, AZ</i> <i>1430 E. Baseline Rd., Tempe, AZ</i>	\$ 3,200,000

For additional detail about these transactions, please contact [msantellanes@phoenixida.com](mailto:msantellanes@phoenixida.com).

**Total Amount Financed Since 2009**

**\$ 2,110,765,000**