2018 Impact Summary



Providing access to capital to improve communities

The Phoenix IDA is an entrepreneurial nonprofit focused on community and economic development. With decades of experience, the Phoenix IDA's professional team provides access to capital through private activity bond financing, community impact loans and investments, nonprofit grants, and down payment assistance for homebuyers.

The Phoenix IDA seeks to positively impact vulnerable populations and underserved communities.

The Phoenix IDA Board of Directors

The Phoenix IDA is governed by a ninemember Board of Directors appointed by the City of Phoenix Mayor and Council.

Barbara Ryan Thompson, President David Lujan, Vice President Bruce Mosby, Treasurer Darcy Renfro, Secretary Breeann Adleman, Director Tess Burleson, Director Nicole Ong Colyer, Director Charlene Tarver, Director Tina Marie Tentori, Director

Service & Program Successes through 2018

Bond Financing



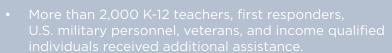
Loans



Community Development Grants



Homeownership



Real Estate











Supporting community and economic development through access to capital.

2018 Community **Development Grants**

Congratulations to the organizations and programs which received grant funding in 2018.

- ACCEL: Group Supported Employment Program Development Project
- The Arizona Science Center: CREATE U After School Challenge
- Armory UP, LLC: The Armory Incubator Veteran Entrepreneur Workforce Development Project
- Catholic Charities Community Services, Inc.: Workforce Development for Homeless Veterans
- The City of Phoenix: Citywide Service Plan
- Common Sense Arizona: Statewide digital well-being initiative
- Educare: Early Childhood Development Teacher Training & Credentialing Program
- The Heard Museum: Second Saturdays at the Heard
- Jewish Family & Children's Service, Inc.: Real World Job Development - Entrepreneurial Program
- Local First Arizona Foundation: Fuerza Local Business Accelerator in South Phoenix
- Southwest Human Development: Early Language and Literacy - An Investment in the Future
- Stand for Children Leadership Center: Every Child Reads (ECR)
- A Stepping Stone Foundation: LEAF (Literacy Elevates Arizona Families)
- Trellis: Homeownership Center
- Vista College Preparatory: Continued campus growth in vulnerable, low-income areas of Phoenix
- Year Up Inc.: Year Up Arizona Summer/Fall 2018 Cohort



Home in Five Advantage

Homebuyer Feature: Jake McDaniel, Firefighter

When Jake McDaniel leaves the firehouse, he can now head to his new three-bedroom home in Mesa. Recently, Mr. McDaniel was looking to purchase a larger and nicer home for he and his girlfriend, Maria. His options grew after learning about the Home in Five Advantage program. "We wouldn't

have been able to get into our house without this program," he said.

Not only was Mr. McDaniel able to qualify for 3.5 percent down payment assistance, as a first responder, he also qualified for an additional 1 percent. Aside from the financial benefit, Mr.

McDaniel also appreciated the

"We wouldn't have been able to get into our house without this program,"

~Jake McDaniel

required homebuyer education course.

"From start to finish, everyone that helped me work through the process was knowledgeable and helpful. I found the homebuyer education course to be very informative as well," he commented.

When asked about the advice he would offer other homebuyers, Mr. McDaniel said, "The best advice I can give to those looking to purchase a home is to do their research."

For more program information, please visit homein5advantage.com.

2018 Private Activity Bonds

Thank you to the organizations and bond financing prossionals involved in the Phoenix IDA's 2018 bond issuances. Our transactions included:

- Ball Charter Schools
- Arizona State University
- Vista College Preparatory
- Leman Academy