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**APPLICATION FOR BOND FINANCING**

**SECTION 1

GENERAL INFORMATION**

Click or tap here to enter text.

Applicant

Click or tap here to enter text.

Applicant Contact Person

Click or tap here to enter text.

Title

Click or tap here to enter text.

Street Address

Click or tap here to enter text.

City, State & ZIP

Click or tap here to enter text.Telephone Number

Click or tap here to enter text.

Cell Phone Number

Click or tap here to enter text.

E-mail Address

Click or tap here to enter text.

Anticipated Closing Date

Maximum Amount of Requested Financing (not to exceed): $Click or tap here to enter text.

**SECTION 2

PROPOSED FINANCE TEAM**

**Applicant’s Counsel**

**Company:** Click or tap here to enter text.

**Contact:** Click or tap here to enter text.

**Title:** Click or tap here to enter text.

**Address:** Click or tap here to enter text.

**City, State, Zip:** Click or tap here to enter text.

**Telephone:** Click or tap here to enter text.

**E-mail:** Click or tap here to enter text.

**Mobile:** Click or tap here to enter text.

**Bond Counsel**

**Company:** Click or tap here to enter text.

**Contact:** Click or tap here to enter text.

**Title:** Click or tap here to enter text.

**Address:** Click or tap here to enter text.

**City, State, Zip:** Click or tap here to enter text.

**Telephone:** Click or tap here to enter text.

**E-mail:** Click or tap here to enter text.

**Mobile:** Click or tap here to enter text.

**Bond Purchaser or Underwriter**

**Company:** Click or tap here to enter text.

**Contact:** Click or tap here to enter text.

**Title:** Click or tap here to enter text.

**Address:** Click or tap here to enter text.

**City, State, Zip:** Click or tap here to enter text.

**Telephone:** Click or tap here to enter text.

**E-mail:** Click or tap here to enter text.

**Mobile:** Click or tap here to enter text.

**Other**

**Company:** Click or tap here to enter text.

**Contact:** Click or tap here to enter text.

**Title:** Click or tap here to enter text.

**Address:** Click or tap here to enter text.

**City, State, Zip:** Click or tap here to enter text.

**Telephone:** Click or tap here to enter text.

**E-mail:** Click or tap here to enter text.

**Mobile:** Click or tap here to enter text.

**SECTION 3

INFORMATION REGARDING THE APPLICANT**

1. Provide a description of the Applicant.

Click or tap here to enter text.

2.Are there any conflicts of interest among the Applicant, its officers, management or directors, and the other parties to the proposed financing, including but not limited to the Phoenix IDA, the City of Phoenix, or their officers or agents?

[ ] **Yes** [ ]  **No**

If ‘Yes’, please give details.

Click or tap here to enter text.

3. Required Disclosures

* 1. Are there any current, threatened or pending material litigation involving the Applicant, the Applicant’s general partners, managing members or senior executives, as applicable.

[ ] **Yes** [ ]  **No**

If “Yes,” please give details.

Click or tap here to enter text.

* 1. If any of Applicant’s officers, directors or partners have been convicted or are currently under complaint, charge or indictment for the alleged commission of a felony or have ever been charged or convicted of any civil, administrative or criminal offense regarding the issuance, sale or solicitation for sale of any type of security, Applicant must disclose and provide full particulars to the Authority.

Click or tap here to enter text.

**SECTION 4**

**PROPOSED PROJECT AND FINANCING STRUCTURE**

1. Describe the Project, including each street address or location, use of proceeds, details on the facilities to be financed (including land [e.g., approximate acreage], buildings [e.g., approximate square footage], equipment, etc.), and anticipated construction completion (if applicable) for each Project site or location.

Click or tap here to enter text.

2. Sustainability.  Economic viability, environmental protection, and social equity are often referred to as the three pillars of sustainability.  Please describe how your project incorporates any or all of these areas, including examples of what aspects of your project are considered sustainable.

Click or tap here to enter text.

3. Describe the proposed financing structure.

Click or tap here to enter text.

**SECTION 5

ESTIMATED SOURCES AND USES OF FUNDS**

Please provide a general idea of total costs related to the proposed project and expected sources and uses of funds using the template below as a guide:

**Sources**

|  |  |  |
| --- | --- | --- |
| Bond Proceeds | $ | Click or tap here to enter text. |
| Click or tap here to enter text. | $ | Click or tap here to enter text. |
| Click or tap here to enter text. | $ | Click or tap here to enter text. |
| Click or tap here to enter text. | $ | Click or tap here to enter text. |
| Click or tap here to enter text. | $ | Click or tap here to enter text. |
|  | **Total Sources** | $ | Click or tap here to enter text. |

**Uses**

|  |  |  |
| --- | --- | --- |
| Land | $ | Click or tap here to enter text. |
| Construction | $ | Click or tap here to enter text. |
| Furniture, Fixtures & Equipment | $ | Click or tap here to enter text. |
| Cost of Issuance | $ | Click or tap here to enter text. |
| Click or tap here to enter text. | $ | Click or tap here to enter text. |
| Click or tap here to enter text. | $ | Click or tap here to enter text. |
| Click or tap here to enter text. | $ | Click or tap here to enter text. |
| Click or tap here to enter text. | $ | Click or tap here to enter text. |
|  | **Total Uses** | $ | Click or tap here to enter text. |

**SECTION 6

COMMUNITY IMPACTS**

Please list and describe the anticipated impacts of the Project on the community in which it is located.

Click or tap here to enter text.

**SECTION 7**

**AFFIRMATION**

**Date of Application (use MM/DD/YYYY format):** Click or tap to enter a date.

Your Name: Click or tap here to enter text.

 Title: Click or tap here to enter text.

**ELECTRONIC COMMUNICATIONS AND SIGNATURES**

You acknowledge and agree that any agreements or attestations made by you electronically satisfy any legal requirement that such communications be made in writing.

When you complete and sign the application, you will be acknowledging and representing that:  (a)  the use of an electronic signature is valid and binding, (b) all facts and statements contained in the application are true and correct to the best of your knowledge and belief, (c) you consent to all investigations deemed reasonably necessary by the Authority in its decision to approve the application and issue the bonds requested, (d) the Applicant agrees to pay all costs and expenses incurred by the Authority, including, but not limited to expenses of the Authority’s legal counsel and financial consultant, if any, whether or not the requested bonds are issued and (e) if the requested bonds are issued, the Applicant or other entity responsible for payment of the bonds agrees to pay the Authority’s annual administrative fees set forth in the Authority’s procedural pamphlet.

**\*APPLICATION FEE**

Please submit the $5,000 application fee via ACH or wire transfer within two (2) days of submitting this application. The application fee will be refunded upon closing of the transaction. [{Phoenix IDA Invoice}](https://phoenixida.com/wp-content/uploads/2024/06/App-Fee-Invoice-for-Web.pdf)

**Once complete, the application and any exhibits must be submitted via email to:**

bondapplication@phoenixida.com